Introducing the Fidelity Fort Collins Investor Center!

As you may know, Samuel Casad, your dedicated Fidelity Workplace Financial Consultant, provides support for your CSU retirement plan(s). But if you're looking for help with other retirement needs, Fidelity now has an office in Fort Collins with the people, tools, resources, and investments to help you find your way.

On Campus

Schedule your complimentary phone or virtual one-on-one appointment with Samuel Casad, by calling **800-642-7131**, or log on to **www.netbenefits.com/csu**. Meet to review your portfolio, discuss savings and investing needs, or other financial goals.

At the Fidelity Fort Collins Investor Center

Visit the Fort Collins Investor Center for free seminars and workshops, portfolio reviews, help with estate planning, assistance with developing financial strategies, and more. See the following page for more information on the Fidelity Fort Collins Investor Center.

Fidelity INVESTMENTS

Fidelity Investor Centers[1]

CSU employees have the flexibility to conduct their investment planning and transactions on campus, online, or by phone. For financial planning needs beyond your CSU retirement account—such as saving for a college education or a vacation home—CSU employees can turn to the local Fidelity Investor Center for:

- Portfolio reviews
- Help with developing investing strategies for a variety of financial goals
- Free investment seminars and workshops
- A wide range of educational materials

To schedule an appointment at the Investor Center, CSU employees can call:

Haynes Worthen—**970-666-2009**, ext. **80457**, **or**

Catherine Jardee—**970-666-2009**, ext. **80525**

Fort Collins Investor Center
3100 S. College Avenue
Suite 110
Fort Collins, CO 80525

Looking for a Fidelity Investor Center in another area? Visit **www.fidelity.com/branchlocator** for locations and directions.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

[1]Fidelity Investor Centers and other brokerage products and services are provided beyond your retirement plan.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

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